

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NEW YORK

In re:

Aberdeen Enterprises, Inc.,
Brickchurch Enterprises, Inc.,

Debtors.

Chapter 11

Case No. 23-72834-AST

Case No. 22-70914-AST

Jointly Administered

**NOTICE OF FILING OF EXHIBIT LIST IN CONNECTION
WITH THE CONFIRMATION OF THE BAY POINT CAPITAL
PARTNERS II, LP'S AND THE DEBTORS' SECOND AMENDED JOINT
LIQUIDATING PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

TO PARTIES IN INTEREST IN THESE CHAPTER 11 CASES:

PLEASE TAKE NOTICE that a combined hearing (the “**Confirmation Hearing**”) on (i) *Bay Point Capital Partners II, LP's and the Debtors' Second Amended Joint Liquidating Plan under Chapter 11 of the Bankruptcy Code* [D.I. 215] (the “**Plan**” or the “**Joint Plan**”), and (iii) *Bay Point Capital Partners II, LP's and the Debtors' Joint Disclosure Statement* [D.I. 218] (the “**Disclosure Statement**”), was held in-person before the Honorable Alan S. Trust, United States Bankruptcy Judge, at the Bankruptcy Court (the “**Court**”) located at Courtroom 960, Alfonse M. D'Amato Federal Courthouse, 290 Federal Plaza, Central Islip, New York 11722, at **11:00 am (Eastern) on February 27, 2024.**

PLEASE TAKE FURTHER NOTICE that on February 16, 2024, the Court entered the *Amended Contested Matter Scheduling Order* [D.I. 223] (the “**Scheduling Order**”) in connection with the Confirmation Hearing. The Scheduling Order states that parties may submit affidavits, and other evidence in support of their positions at the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that attached as **Exhibit A** hereto is a list of the exhibits offered on behalf of Bay Point Capital Partners II, LP.

DATE: February 28, 2024

Respectfully submitted,

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EXHIBIT A

(Exhibit List)

Exhibit	Title	ECF Number
Exhibit A	Fully Executed Loan and Security Agreement	231
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Exhibit U	Notice of Filing of Declaration of Greg Jacobs	231
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